



# Add, Delete or Change Role on Personal Account

Customer Number:

Use this form to: Update role/s on personal account

## 1 DETAILS OF ACCOUNT/S TO BE AMENDED

This form is NOT to be used for organisation and business accounts.

Account Name:	<input type="text"/>	Account Type:	<input type="text"/>
Account Number:	<input type="text"/>	Account Type:	<input type="text"/>
Account Name:	<input type="text"/>	Account Type:	<input type="text"/>
Account Number:	<input type="text"/>	Account Type:	<input type="text"/>
Account Name:	<input type="text"/>	Account Type:	<input type="text"/>
Account Number:	<input type="text"/>	Account Type:	<input type="text"/>

## 2 DETAILS OF CUSTOMERS TO BE ADDED, DELETED OR CHANGED ROLE

Customers may be loaded against accounts in the following roles: O = Owner, S = Signatory, B = Beneficiary. All customers being added to an account must complete an application for membership if not already a customer of CUA. Another account owner cannot be added to:

- Youth eSaver accounts.
- An account with an existing Overdraft or mortgage offset facility. However additional **signatories** can be added to an account without changing the Overdraft details.

Name:	<input type="text"/>	Customer Number:	<input type="text"/>	
Signature:	<input type="text"/>	Specify Role:	<input type="text"/>	or Delete <input type="checkbox"/>
Name:	<input type="text"/>	Customer Number:	<input type="text"/>	
Signature:	<input type="text"/>	Specify Role:	<input type="text"/>	or Delete <input type="checkbox"/>
Name:	<input type="text"/>	Customer Number:	<input type="text"/>	
Signature:	<input type="text"/>	Specify Role:	<input type="text"/>	or Delete <input type="checkbox"/>

## 3 AUTHORISATION OF ACCOUNT OWNER

If you are joining a signatory to an account/s, you will be liable for all debts incurred by the signatory through the use of an electronic card, cheque book, or any other means of accessing your account.

I authorise the person nominated on this form to have access as specified in CUA's General Information, Terms & Conditions brochure, to the account/s.

The **Signatory** does **NOT** have authority to:

- change any of the signatory authorisations on the account
- give a 3rd party access or authority to operate on the account
- make enquiries about loan account balances or available credit on a loan account (except for transactional accounts)
- change contact details, including the mailing address for statements.

I agree to indemnify CUA against any loss, damage, or penalty arising from access by the signatory until this authority is cancelled by me in writing. The cancellation does not take effect until the written notice is received by CUA.

**This authority cancels all existing authorities I/we have given you.**

Where there are 2 or more signatories, the account signing authority will be as follows:

Any One to sign  
  All parties to sign  
  Other: specify

Name:	<input type="text"/>	Customer Number:	<input type="text"/>
Signature:	<input type="text"/>	Date:	<input type="text"/>
Name:	<input type="text"/>	Customer Number:	<input type="text"/>
Signature:	<input type="text"/>	Date:	<input type="text"/>

## Once you have completed this form:



Drop it into  
a branch



Mail it to Credit Union Australia Limited  
GPO Box 100, Brisbane QLD 4001

## We're here to help

If you need assistance completing this form, call us on 133 282 or drop into your local branch.